



Republic of the Philippines  
**SECURITIES AND EXCHANGE COMMISSION**  
 SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

IN THE MATTER OF : SEC MSRD Order No. 81  
 Series of 2015  
 :  
**STA. LUCIA LAND, INC.** : **Registration of Securities**  
 :  
 - Registrant - :  
 X-----X

**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **STA. LUCIA LAND, INC.**, the Commission resolved in its meeting of December 8, 2015 to render effective the same for the registration of up to **Three Billion Pesos (P3,000,000,000.00)** with an **Over-subscription Option of up to Two Billion Pesos (P 2,000,000,000.00)** worth of **Fixed-Rate Bonds** with the following **terms and interest rates:**

- Series A: Three-year Fixed Rate Bonds due on 2018 with fixed interest rate of **6.7284%** per annum; and
- Series B: Five-year and three months Fixed Rate Bonds due on 2021 with fixed interest rate of **6.7150%** per annum

in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

EDSA, Mandaluyong City, Philippines,

December 10, 2015.

  
**VICENTE GRACIANO P. FELIZMENO, JR.**  
 Director



REPUBLIC OF THE PHILIPPINES  
**Securities and Exchange Commission**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT  
CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**STA. LUCIA LAND, INC.**

consisting of FIVE BILLION PESOS (P 5,000,000,000.00) worth of Fixed-Rate Bonds covered under SEC MSRD No. 21, Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of December Two Thousand and Fifteen.

  
**VICENTE GRACIANO F. FELIZMINO, JR.**  
Director

